ENCAP INVESTMENT MANAGER PRIVATE LIMITED

CIN: U67190MH2010PTC202800
Registered Office: Seawoods Grand Central, Tower-1, 3rd Level, C Wing - 301 to 304,
Sector 40, Seawoods Railway Station, Navi Mumbai, Thane, Maharashtra - 400706, India
Tel No.: 91 22 3501 8000 | **Email:** compliance@pipelineinvit.com

October 15, 2026

To
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai - 400 001,
Maharashtra, India.

Sub.: **Submission of Unitholding Pattern as on September 30, 2026**
Ref.: **Energy Infrastructure Trust ("Trust") (Scrip Code: 542543; ISIN: INE05KD23015)**

Sir/Madam,

Pursuant to regulation 23 of the Securities and Exchange Board of India (Infrastructure Investment Trusts) Regulations, 2014 read with Master circular no. SEBI/HO/DDHS-PoD-2/P/CIR/2025/102 dated July 11, 2025, enclosing herewith the Unitholding Pattern for the Trust as on September 30, 2026, issued by KFin Technologies Limited, Registrar to an Issue and Share Transfer Agent of the Trust.

Further, the same has been duly filed through XBRL mode on BSE listing portal and is also available on the website of the Trust i.e. www.pipelineinvit.com.

You are requested to kindly take the same on record.

Thanking you,

Yours faithfully,

For **Energy Infrastructure Trust**
EnCap Investment Manager Private Limited
(*acting in its capacity as the Investment Manager of Energy Infrastructure Trust*)
Ankitha Vaibhav Jain
Digitally signed by Ankitha Vaibhav Jain
Date: 2026.10.15 11:29:41 +05'30'
Ankitha Jain
Company Secretary & Compliance Officer
Membership no.- A36271

Encl.: a/a

CC:
Axis Trustee Services Limited ("Trustee of the Trust")
2nd Floor, SW, The Ruby, 29, Senapati Bapat Marg,
Dadar West, Dadar - 400028, Mumbai,
Maharashtra, India

KFINTECH
EXPERIENCE TRANSFORMATION

Toll Free (Domestic Fund Services): 1800 3094 034
Tel. No: +022 4617 0911

ENERGY INFRASTRUCTURE TRUST (ISIN: INE05KD23015)							
SEBI REGISTRATION NO. IN/InvIT/18-19/00008							
UNIT HOLDING PATTERN AS ON SEPTEMBER 30, 2026							
Category	Category of Unit holder	No. of Units Held	As a % of Total Outstanding Units	No. of units mandatorily held		Number of units pledged or otherwise encumbered	
				No. of units	As a % of total units held	No. of units	As a % of total units held
(A)	**Sponsor(s)/ Investment Manager / Project Manager(s) and their associates/related parties and Sponsor Group, as may be**						
(1)	**Indian**						
(a)	Individuals / HUF	-	-	-	-	-	-
(b)	Central/State Govt.	-	-	-	-	-	-
(c)	Financial Institutions/Banks	-	-	-	-	-	-
(d)	Any Other (specify)	-	-	-	-	-	-
	Sub- Total (A) (1)	**-**	**-**	**-**	**-**	**-**	**-**
(2)	**Foreign**						
(a)	Individuals (Non Resident Indians / Foreign Individuals)	-	-	-	-	-	-
(b)	Foreign government	-	-	-	-	-	-
(c)	Institutions	-	-	-	-	-	-
(d)	Foreign Portfolio Investors	-	-	-	-	-	-
(e)	Any other (specify)				-	-	-
	Foreign Body Corporate	18,75,00,000	28.24	-	-	-	-
	Sub- Total (A) (2)	**18,75,00,000**	**28.24**	**-**	**-**	**-**	**-**
	Total unit holding of Sponsor & Sponsor Group (A) = (A)(1)+(A)(2)	**18,75,00,000**	**28.24**	**-**	**-**	**-**	**-**
(B)	**Public Holding**						
(1)	**Institutions**						
(a)	Mutual Funds	-	-				
(b)	Financial Institutions/Banks	1,46,00,000	2.20				
(c)	Central/State Govt.	-	-				
(d)	Venture Capital Funds	-	-				
(e)	Insurance Companies	3,38,50,000	5.10				
(f)	Provident/Pension funds	4,00,000	0.06				
(g)	Foreign Portfolio Investors	3,82,75,000	5.76				
(h)	Foreign Venture Capital investors	-	-				
(i)	Any other (specify)						
	Alternative Investment Fund	3,10,50,000	4.68				
	Sub- Total (B) (1)	**11,81,75,000**	**17.80**				
(2)	**Non-Institutions**						
(a)	Central Government/State Governments(s)/President of India	-	-				
(b)	Individuals	14,70,52,300	22.15				
(c)	NBFCs registered with RBI	52,50,000	0.79				
(d)	Any other (specify)						
(i)	Non Resident Indians	2,00,72,700	3.02				
(ii)	Clearing Member	-	-				
(iii)	Body Corporate	18,52,25,000	27.90				
(iv)	Trust	7,25,000	0.11				
	Sub- Total (B) (2)	**35,83,25,000**	**53.96**				
	Total Public Unit holding (B) = (B)(1)+(B)(2)	**47,65,00,000**	**71.76**				
	Total Units Outstanding (C) = (A)+(B)	**66,40,00,000**	**100.00**				

Yours Sincerely,

KFin Technologies Limited

(Registrar to an Issue and Share Transfer Agent for Energy Infrastructure Trust)

Eswar Charan S |Manager - Operations