

BROOKFIELD INDIA INFRASTRUCTURE MANAGER PRIVATE LIMITED

CIN: U67190MH2010PTC202800

Registered Office: Unit 1, 4th Floor, Godrej BKC, Bandra Kurla Complex, Mumbai, Maharashtra - 400051, India

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April 15, 2025

To,
BSE Limited,
Listing Department, 1st Floor,
Phiroze Jeejeebhoy Towers, Dalal Street,
Fort, Mumbai - 400 001

Sub: Intimation with respect to review of CRISIL Corporate Credit Rating of Energy Infrastructure Trust (Formerly known as India Infrastructure Trust) ("Trust")

Ref.: (a) Regulation 23(6) of the Securities and Exchange Board of India (Infrastructure Investment Trust) Regulations, 2014 read with SEBI Master Circular for InvITs dated May 15, 2024

(b) Energy Infrastructure Trust (Scrip Code 542543) (ISIN: INE05KD23015)

Sir/Madam,

Pursuant to regulation 23(6) of the Securities and Exchange Board of India (Infrastructure Investment Trusts) Regulations, 2014, as amended from time to time and SEBI Master Circular for Infrastructure Investment Trusts dated May 15, 2024, we wish to inform you that CRISIL Ratings Limited vide its letter dated April 15, 2025 has reviewed the Corporate Credit rating of the Trust.

We are enclosing herewith the credit rating letter issued by the rating agency for your information.

Further, the same is also available on the website of the Trust i.e. www.pipelineinvit.com.

You are requested to kindly take the same on record.

Thanking you,

Yours faithfully,

For **Energy Infrastructure Trust** (Formerly known as India Infrastructure Trust)
EnCap Investment Manager Private Limited
(Formerly known as Brookfield India Infrastructure Manager Private Limited)
(acting in its capacity as the Investment Manager of Energy Infrastructure Trust)

Ankitha Jain
Company Secretary & Compliance Officer
Membership no.: A36271

Encl.: a/a

CC: Axis Trustee Services Limited ("Trustee of the Trust")
2nd Floor, SW, The Ruby, 29, Senapati Bapat Marg,
Dadar West, Dadar - 400028, Mumbai,
Maharashtra, India.

RL/ININTR/341840/CCR/0425/114959/99926909
April 15, 2025



Mr. Akhil Mehrotra
Managing Director
Energy Infrastructure Trust
Seawoods Grand Central, Tower-1, 3rd Level,
C Wing - 301 to 304, Sector 40,
Seawoods Railway Station
Thane - 400706
9971597912

Dear Mr. Akhil Mehrotra,

Re: Crisil Corporate Credit Rating for Energy Infrastructure Trust

All ratings assigned by Crisil Ratings are kept under continuous surveillance and review.

Please refer to our rating letter dated April 10, 2025 bearing Ref. no: RL/ININTR/341840/CCR/0425/114509/99926909

Rating outstanding on the captioned debt instruments is Crisil AAA/Stable (pronounced as Crisil triple A rating with Stable outlook) rating to Energy Infrastructure Trust. Issuers with this rating are considered to have the highest degree of safety regarding timely servicing of debt obligations. Debt exposures to such issuers carry lowest credit risk.

As per our Rating Agreement, Crisil Ratings would disseminate the rating through its publications and other media, and keep the rating under surveillance. Crisil Ratings reserves the right to withdraw, or revise the rating at any time, on the basis of new information, or unavailability of information, or other circumstances which Crisil Ratings believes may have an impact on the rating. Please visit www.crisilratings.com and search with the name of the rated entity to access the latest rating/s.

Should you require any clarifications, please feel free to contact us.

With warm regards,

Yours sincerely,

Parth Shah
Associate Director - Crisil Ratings

Nivedita Shibu
Director - Crisil Ratings



Disclaimer: A rating by Crisil Ratings reflects Crisil Ratings' current opinion on the likelihood of timely payment of the obligations under the rated instrument, and does not constitute an audit of the rated entity by Crisil Ratings. Our ratings are based on information provided by the issuer or obtained by Crisil Ratings from sources it considers reliable. Crisil Ratings does not guarantee the completeness or accuracy of the information on which the rating is based. A rating by Crisil Ratings is not a recommendation to buy / sell or hold the rated instrument; it does not comment on the market price or suitability for a particular investor. Crisil Ratings has a practice of keeping all its ratings under surveillance and ratings are revised as and when circumstances so warrant. Crisil Ratings is not responsible for any errors and especially states that it has no financial liability whatsoever to the subscribers / users / transmitters / distributors of its ratings. Crisil Ratings' criteria are available without charge to the public on the web site, www.crisilratings.com. Crisil Ratings or its associates may have other commercial transactions with the company/entity. For the latest rating information on any instrument of any company rated by Crisil Ratings, please visit www.crisilratings.com or contact Customer Service Helpdesk at Crisilratingdesk@crsil.com or at 1800-267-1301.

Crisil Ratings Limited
Corporate Identity Number: U67100MH2019PLC326247

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