

PenBrook Capital Advisors

Date: October 15, 2019

To
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai - 400 001
Maharashtra, India

Sub.: Submission of statement indicating deviation and variation in the use of proceeds from the object stated in the Placement Memorandum

Ref.: India Infrastructure Trust (Scrip Code 542543)

Dear Sir/Madam,

Pursuant to SEBI Circular No. CIR/IMD/DF/127/2016 dated November 29, 2016, kindly note the following disclosures:

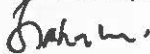
- i. Statement indicating deviations, if any, in the use of proceeds from the objects stated in the Placement Memorandum (PM) dated March 19, 2019 issued by India Infrastructure Trust – Nil.
- ii. Statement indicating category wise variation between projected utilization of funds made by India Infrastructure Trust in the Placement Memorandum dated March 19, 2019 and the actual utilization of funds – Nil.

You are requested to kindly take the same on record.

Thanking you.

Yours faithfully,

For India Infrastructure Trust
PenBrook Capital Advisors Private Limited
(acting in its capacity as the Investment Manager to India Infrastructure Trust)



Sridhar Rengan
Director

CC:
Axis Trustee Services Limited
Axis House, Bombay Dyeing Mills Compound,
Pandurang Budhkar Marg, Worli,
Mumbai - 400 025, Maharashtra, India