

PenBrook Capital Advisors

Date: April 15, 2019

BSE Limited
Listing Department, 1st Floor,
Phiroze Jeejeebhoy Towers, Dalal Street, Fort
Mumbai – 400001

Sub: Intimation under Regulation 51(2) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 regarding voluntary redemption of Debentures on April 23, 2019.

Ref: Ref: India Infrastructure Trust (Scrip Code 958651) ISIN: INE0SKD07018 (Listed, rated, secured non-convertible debentures issued on a private placement basis aggregating to INR 6,370,00,00,000 (Rupees Six Thousand Three Hundred and Seventy Crores))

Dear Sir / Madam,

India Infrastructure Trust ("InvIT") had issued listed, rated, secured non-convertible debentures on a private placement basis aggregating to INR 6,370,00,00,000 (Rupees six thousand three hundred and seventy crores) to certain investors on March 22, 2019 (the "Debentures").


We wish to inform you that the InvIT has issued a notice to the holders of the Debentures informing them of its intention to exercise the option to voluntarily redeem the Debentures in whole on April 23, 2019, in accordance with the terms of the Debentures.

This intimation may please be treated as our compliance with the obligations under Regulation 51(2) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Please take the above on record and acknowledge receipt of the same.

Thanking you,

For India Infrastructure Trust
PenBrook Capital Advisors Private Limited
(acting in its capacity as the Investment Manager to India Infrastructure Trust)


Prashant Sagwekar
Compliance Officer



CC: Axis Trustee Services Limited, Axis House, Bombay Dyeing Mills Compound, Pandurang Budhkar Marg, Worli, Mumbai – 400 025, Maharashtra, India

Karvy Fintech Private Limited, Karvy Selenium Tower B, Plot 31-32, Financial District, Nankramguda, Serilingampally, Hyderabad, Rangareddi, Telangana – 500 032

National Securities Depository Limited, Trade World, 4th Floor, Kamala Mills Compound, Senapati Bapat Marg, Lower Parel, Mumbai – 400 013

Central Depository Services (India) Limited, 25th Floor, A Wing, Marathon Futurex, N. M. Joshi Marg, Lower Parel (East), Mumbai-400 013

PenBrook Capital Advisors Private Limited
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