

# **BROOKFIELD INDIA INFRASTRUCTURE MANAGER PRIVATE LIMITED**

(FORMERLY KNOWN AS WIP (INDIA) PRIVATE LIMITED)

CIN: U67190MH2010PTC202800

Registered Office: Unit 1, 4<sup>th</sup> Floor, Godrej BKC, Bandra Kurla Complex, Mumbai, Maharashtra - 400051, India

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January 13, 2022

To

**BSE Limited,**

Phiroze Jeejeebhoy Towers,

Dalal Street, Mumbai - 400 001

Maharashtra, India

**Sub.: Submission of Unitholding Pattern for India Infrastructure Trust as on December 31, 2021**

**Ref.: India Infrastructure Trust (Scrip Code 542543)**

Dear Sir/Madam,

Pursuant to regulation 23 of Securities and Exchange Board of India (Infrastructure Investment Trusts) Regulations, 2014 read with Circular No. CIR/IMD/DF/127/2016 dated November 29, 2016 and SEBI/HO/DDHS/DDHS/CIRJP/2020/43 dated March 23, 2020, we are enclosing herewith the Unitholding Pattern for India Infrastructure Trust ("Trust") as on December 31, 2021, along with details of number of units mandatorily held and number of units pledged or otherwise encumbered, if any, by the Sponsor, issued by KFin Technologies Private Limited (formerly known as Karvy Fintech Private Limited), Registrar & Transfer Agent of the Trust.

You are requested to kindly take the same on record.

Thanking you,

Yours faithfully,

For **India Infrastructure Trust**

**Brookfield India Infrastructure Manager Private limited**

(acting in its capacity as the Investment Manager of India Infrastructure Trust)

*P.P. Desai*



**Pratik Desai**

**Compliance Officer**

**CC:**

**Axis Trustee Services Limited**

Kind Attn: Ms. Ketki Joshi

The Ruby, 2<sup>nd</sup> Floor, 29, Senapati Bapat Marg,

Dadar (West), Mumbai – 400 028

INDIA INFRASTRUCTURE TRUST (ISIN: INE05KD23015)							
SEBI REGISTRATION NO. IN/InvIT/18-19/0008							
UNIT HOLDING PATTERN AS ON DECEMBER 31, 2021							
Category	Category of Unit holder	No. of units held	As a % of Total outstanding units	No. of units mandatorily held <sup>(1)</sup>		Number of units pledged or otherwise encumbered <sup>(2)</sup>	
				No. of units	As a % of total units held	No. of units	As a % of total units held
<b>(A)</b>	<b>Sponsor(s)/ Investment Manager / Project Manager(s) and their associates/related parties</b>						
<b>(1)</b>	<b>Indian</b>						
(a)	Individuals / HUF	-	-	-	-	-	-
(b)	Central/State Govt.	-	-	-	-	-	-
(c)	Financial Institutions/Banks	-	-	-	-	-	-
(d)	Any Other (specify)	-	-	-	-	-	-
	<b>Sub- Total (A) (1)</b>	-	-	-	-	-	-
<b>(2)</b>	<b>Foreign</b>						
(a)	Individuals (Non Resident Indians / Foreign Individuals)	-	-	-	-	-	-
(b)	Foreign government	-	-	-	-	-	-
(c)	Institutions	-	-	-	-	-	-
(d)	Foreign Portfolio Investors	-	-	-	-	-	-
(e)	Any other (specify)						
(i)	Foreign Body Corporate (Rapid Holdings 2 Pte Ltd.)	54,96,00,000	82.77	9,96,00,000	18.12	-	-
	<b>Sub- Total (A) (2)</b>	<b>54,96,00,000</b>	<b>82.77</b>	<b>9,96,00,000</b>	<b>18.12</b>	-	-
	<b>Total unit holding of Sponsor &amp; Sponsor Group (A) = (A)(1)+(A)(2)</b>	<b>54,96,00,000</b>	<b>82.77</b>	<b>9,96,00,000</b>	<b>18.12</b>	-	-
<b>(B)</b>	<b>Public Holding</b>						
<b>(1)</b>	<b>Institutions</b>						
(a)	Mutual Funds <sup>(3)</sup>	6,00,00,000	9.04				
(b)	Financial Institutions/Banks <sup>(4)</sup>	2,00,00,000	3.01				
(c)	Central/State Govt.	-	-				
(d)	Venture Capital Funds	-	-				
(e)	Insurance Companies <sup>(5)</sup>	70,00,000	1.05				
(f)	Provident/Pension funds	-	-				
(g)	Foreign Portfolio Investors	-	-				
(h)	Foreign Venture Capital investors	-	-				
(i)	Any other (specify)	-	-				
(i)	Alternative Investment Fund (IIFL Income Opportunities Fund - Series 3)	24,00,000	0.36				
	<b>Sub- Total (B) (1)</b>	<b>8,94,00,000</b>	<b>13.46</b>				
<b>(2)</b>	<b>Non-Institutions</b>						
(a)	Central Government/State Governments(s)/President of India	-	-				
(b)	Individuals	6,00,000	0.09				
(c)	NBFCs registered with RBI	-	-				
(d)	Any other (specify)						
(i)	Trust (Abha Dalmia)	20,00,000	0.30				
(ii)	Bodies Corporate (Serum Institute of India Private Ltd. and IIFL Wealth Finance Ltd. <sup>(6)</sup> )	2,24,00,000	3.38				
	<b>Sub- Total (B) (2)</b>	<b>2,50,00,000</b>	<b>3.77</b>				
	<b>Total Public Unit holding (B) = (B)(1)+(B)(2)</b>	<b>11,44,00,000</b>	<b>17.23</b>				
	<b>Total Units Outstanding (C) = (A)+(B)</b>	<b>66,40,00,000</b>	<b>100.00</b>				

Notes:

(1) As on December 31, 2021, 9,96,00,000 Units (representing 15% of the total Units issued by India Infrastructure Trust) are mandatorily held by the Sponsor in terms of the Securities and Exchange Board of India (Infrastructure Investment Trusts) Regulations, 2014 ("SEBI InvIT Regulations").

(2) As on December 31, 2021, 9,96,00,000 Units held by the Sponsor are under lock-in in terms of the SEBI InvIT Regulations and the Sponsor has not pledged any Unit held by it.

(3) Unitholding of ICICI Prudential Equity & Debt Fund, ICICI Prudential Multi-Asset Fund and ICICI Prudential Credit Risk Fund have been considered in Mutual Funds.

(4) Unitholding of Bank of Baroda has been considered in Financial Institutions/Banks.

(5) Unitholding of Max Life Insurance Co. Ltd./A/C Participating Fund, Star Union Dai-ichi Life Insurance Co. Ltd. and Future Generali India Insurance Co. Ltd. have been considered in Insurance Companies.

(6) As on December 31, 2021, 1,48,00,000 Units held by IIFL Wealth Finance Ltd. have been pledged by them.

Yours Sincerely,  
KFin Technologies Private Limited  
(Registrar & Transfer Agent for – India Infrastructure Trust)



A N Hariprasad | Unit Manager

**KFin Technologies Private Limited**  
(Formerly known as "Karvy Fintech Private Limited")

**Registered & Corporate Office**

Selenium Building, Tower-B, Plot No- 31 & 32, Financial District, Nanakramguda, Serilingampally, Hyderabad, Rangareddi, Telangana, India, 500032.

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